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# NEWSLETTER <br> DECEMBER 2023 <br>  

## help <br> Helping Employees Learn Prosperity www.helplac.org



## Top News

Alternate Work Schedules (AWS) are common for local government employees in California. They have been around for decades. Employee organizations frequently make them a big priority when negotiating a new labor contract, or memorandum of understanding (MOU). Since COVID-19 began, interest in a four-day workweek has surged. As workplaces continue to adapt, employees and applicants have shown renewed interest in having more flexibility over work schedules. One size does not fit all. This month, we look at some important considerations regarding alternate work schedules.

## Alternate Work

Schedules

## Types of Alternate Work Schedules:

The "traditional" schedule is what is referred to as the 5/40 (five days / forty hours per week) or 5/8 (five eighthour days per week). The terms can be used interchangeably and refer to the same thing. An employee works five eight-hour days each week (typically Monday through Friday) for a total of forty hours.

Most employees are familiar with and have worked this schedule before. An AWS is anything other than the traditional five eight-hour days per week schedule. Schedules common amongst California public employees are:

- 4/10 - Four ten-hour days each week. This is typically Monday through Thursday, or Tuesday through Friday. It may overlap with others in the same work group, so that Monday and Friday have lower staff levels, but Tuesday through Thursday are fully staffed. This schedule became common with maintenance and operations staff, who often need longer hours (or earlier start times) for various projects.
- 9/80 - Eight nine-hour days and one eight-hour day in an 80-hour two calendar week period. This is typically nine-hour days Monday through Thursday, with an alternating Friday off. The alternating Friday worked is an eight-hour day. The short day (or alternating day off each week) does not have to be a Friday. It can be any day of the week. Monday is also common. It is typically referred to as the employee's 9/80 day. Sometimes everyone has the same 9/80 day (e.g., administrative offices closed every other Friday). In other cases, employees have different $9 / 80$ days (and service hours do not change).
- 3/12 - Three twelve-hour days each week. There is also typically either a four-hour shift every week, or more commonly, one eight-hour shift every other week. Police dispatchers and other staff who need to be available round the clock (twenty-four hours, seven days a week) often have a $3 / 12$ schedule.

Employers and employees cite the benefits of AWS, which may include:

- Better work-life balance.
- Less commuting and lower carbon footprint.
- More flexibility when scheduling medical appointments, childcare, and other personal appointments.
- Supports recruitment and retention.
- Increased productivity, performance, and morale.
- Expanded service hours and lower energy and operating costs


## Alternate Work Schedules

The Utah Experiment: In 2008, amid surging gas prices, the State of Utah became the first state in the nation to mandate a four-day workweek for state employees. It decided to close offices on Fridays. It moved state employees to a $4 / 10$ schedule. It was an experiment to determine if the four-day workweek saved the State money. It did, though the source of the real savings came as something of a surprise! The State had anticipated saving millions in energy and maintenance costs by closing buildings, but it saved less than a million. The surprise savings occurred in labor costs, particularly overtime. When employees work a four-day week, they can be more productive for the time they are at work, less likely to need to work overtime, and appear far happier. A spokeswoman for then-Governor John Huntsman said, "they're getting what they need to get done in 10 hours and going home." More states and local governments have experimented with the four-day workweek ever since.

Shift Towards a Four-Day Workweek: Private companies, too, have moved to a fourday workweek. For example, Panasonic and Microsoft experimented with a four-day workweek in Japan. Microsoft found production jumped 40\% reportedly due to staff returning to work refreshed, less stressed, and with improved morale. Lockheed Martin implemented a $4 / 10$ schedule and now $70 \%$ of its U.S. workforce is on some variation of a $4 / 10$. Nearly 3,000 workers in the United Kingdom at 61 companies completed a sixmonth pilot program of the shortened week from June through December 2022. Businesses reported improved productivity, revenue, morale, and team culture. Individuals saw benefits in their health, finances, and relationships. More than 900 workers across 33 businesses in the U.S. and Ireland did the same program. None of those businesses report returning to a five-day model.

These case studies on shorter workweeks show positive outcomes, including large improvements in worker well-being, stress, and burnout, without any meaningful decline in productivity. This is backed up by the survey data. A survey released by Gallup last month found $77 \%$ of U.S. workers said a $4 / 10$ work schedule would have a positive impact. The next-highest marks went to employers offering a set number of paid mental health days ( $74 \%$ ) and limiting the amount of work employees are expected to do beyond the regular workday (73\%).

## Alternate Work Schedules

A poll conducted by Marketplace-Edison Research found that nearly two-thirds of workers prefer a $4 / 10$ schedule over a traditional schedule, and the preference was even higher for men and workers older than 35 . Another recent survey found Generation Z views flexibility in work schedules as more important than health benefits when evaluating job opportunities.

Not everyone favors longer hours, particularly working parents. Depending on the start and end time of shifts, a longer shift can pose challenges for workers who have childcare responsibilities and cannot begin work until after dropping kids off at daycare or school, or who need to pick them up early. Also, some workers do not like working longer days because they can be grueling, even though they still report liking the additional day off. Ideally, a schedule policy should be flexible and provide an exception for anyone whose personal needs may require shorter hours. The ability to choose a schedule that suits their lifestyle is what is most sought after by workers today.

Legislation for Shorter Workweeks: Earlier this year, legislation was introduced in Congress to move to a four-day workweek. Representative Mark Takano reintroduced his Thirty-Two-Hour Workweek Act, which would have officially reduced the standard definition of the workweek from 40 hours to 32 hours in the Federal Fair Labor Standards Act (FLSA). His proposal would mandate overtime pay for any work done after 32 hours. Takano first introduced the bill in 2021. In 2022, two assembly members introduced a similar bill in Sacramento that would have amended the Labor Code Section 510 to require overtime pay for hours worked over 32 in a workweek. Neither bill became law.

Re-defining the FLSA Work Period: The FLSA states that hourly employees must receive overtime pay for hours worked over forty per workweek at a rate not less than one and one-half times the regular rate of pay. The FLSA does not require overtime pay for work on Saturdays, Sundays, holidays, or regular days off unless it results in the employee working more than forty hours that workweek. . Implementing an alternate work schedule may require re-defining the FLSA work period.Under the FLSA, an employer can define the work period as any fixed and regularly recurring period of 168 hours over seven consecutive 24-hour periods. It does not have to coincide with the calendar week. It can begin on any day and any hour of the day.
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## Alternate Work Schedules

The employer cannot change this designated period to avoid paying overtime, but it can establish different work periods for different employees or groups of employees. For example, for those on a $9 / 80$ work schedule, the employer might set the FLSA work period as starting half-way through the eight-hour day, so the total hours worked in any regular workweek is 40 hours. Doing so is legal and helps avoid having to regularly pay overtime during the calendar week where employees work 44 hours on a 9/80 schedule. The 3/12 schedule may also require redefining the FLSA work period to avoid automatically having to pay overtime every other week when employees work 44 hours.

Addressing the Impact on Public Services: During negotiations over an AWS, management often responds that the elected officials do not want to reduce services to the public. This is a common misunderstanding. Public agencies that have implemented an AWS have learned that there are ways to staff services that do not require closing public offices one day a week. Some operations are already successfully staffed outside of normal business hours (e.g., police and libraries). Even if elected officials do decide to close one day a week, the expanded service hours on the remaining open days are often well received by residents. For example, an earlier opening or later closing might allow residents to get service when they would not otherwise be able to come in during the day. Implementing an AWS may require addressing the misunderstanding about how public services are affected.

Changes to Work Schedules are Negotiable: The Myers-Milias-Brown Act specifically identifies "wages, hours, and other terms and conditions of employment" as within the scope of representation. (Gov't Code §3504) (emphasis added). Other state bargaining laws include similar language. The word "hours" is construed broadly, including:

- The hours of work on particular days.
- Distribution of workdays in a week.
- Days worked per year.
- Shift schedules.
- Breaks and duty-free time during the day.
- Special duties and extra hours assignments.
- Scheduling changes that limit or reassign overtime opportunities to others.
- Modification of hours of a vacant position.


## Alternate Work Schedules

The word "hours" is not limited to the total number of working hours required of employees. It includes what days of the week and hours of the day are to be worked. (San Jacinto Unified School District (1994) PERB Decision No. 1078). The decision to change work schedules, workweeks, or the number of hours per day assigned to employees, and the effects thereof, are negotiable subjects of bargaining. (Pittsburg Unified School District (1982) PERB Decision No. 199).

In Fire Fighters Union v. City of Vallejo (1974) 12 Cal. 3d 608, the California Supreme Court unanimously held that a "maximum hours" proposal made by the fire fighters union was within the scope of representation under the MMBA. The fire fighters wanted a maximum of 40 hours per week for those on eight-hour shifts, and 56 hours per week for those on 24-hour shifts. The Court rejected the city's argument that the proposal involved the "organization" of the fire service, a subject specifically excluded from the scope of representation under the MMBA. The Court held that a "maximum hours" proposal is negotiable. ( 12 Cal . 3d at 617-618).

In San Jacinto Unified School District (1994) PERB Decision No. 1078, the state Public Employment Relations Board (PERB) said that the district violated state bargaining law by unilaterally changing its established policy regarding work schedules of maintenance and grounds employees assigned to work home football games in the fall of 1992.The labor contract did not specify a particular shift or work schedule for maintenance and grounds employees, but there was an established policy for these employees. They worked either 7 am to 3:30 pm or 6 am to $2: 30 \mathrm{pm}$ with a one-half hour uncompensated lunch break. During football season, the employees volunteered to work home football games as overtime assignments beyond their regular eight-hour workday. PERB said the district could not change the hours on game days to 12 noon to 9 pm , and make the assignment mandatory, without first giving notice to the employee organization and providing an opportunity to bargain over the change before implementing it.
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## Alternate Work Schedules

It is common to find language about changes to work schedules in the MOU or work schedule policy. A common clause is one that allows management to retain the right to change schedules but must give employees a certain amount of advance notice before making any changes. Sometimes, a specific schedule is guaranteed (e.g., the $4 / 10$ workweek schedule), but management retains the right to change how that schedule is administered. Management does not have to bargain if it simply follows what the policy says and what has been agreed to. However, management must bargain with the employee organization if it wants to change the policy, change any agreed-upon terms, or implement a new policy.

Conclusion: Check your local policy or MOU to see what work schedules may be available and how to go about requesting a different one. If your employer changes your work schedule without giving the proper notice, or violates your policy or MOU, contact your professional staff for help with enforcement. In the near future, the terms "traditional" and "alternate" may be history.


## News Release - CPI Data!



The U.S. Department of Labor, Bureau of Labor Statistics, publishes monthly consumer price index figures that look back over a rolling 12-month period to measure inflation
3.2\% - CPI for All Urban Consumers (CPI-U) Nationally
3.3\% - CPI-U for the West Region
2.4\% - CPI-U for the Los Angeles Area
2.8\% - CPI-U for San Francisco Bay Area
4.9\% - CPI-U for the Riverside Area (from September)
4.7\% - CPI-U for San Diego Area (from September)

## You've got questions? We have answers!

## Questions \& Answers about Your Job

Each month we receive dozens of questions about your rights on the job. The following are some GENERAL answers. If you have a specific problem, talk to your professional staff.

Question:The City is making code enforcement officers work a food vendor sweep and not paying them overtime. According to our commander who is not running the sweep he heard from upper management that the City is making the staff flex their schedules for this coming Thursday's sweep and that the City will not pay us overtime. We have not been notified by the head of the department regarding this matter. We only received an email stating that we have a sweep and who is available. In our last meeting, we were told that this could be a nightly sweep and that it would be overtime. Can the City do this?

Answer: The City should not be directing you to flex your time unless there is a policy or MOU provision that allows for it. Typically, "flexing" is offered to employees who are exempt from overtime pay under the Federal Fair Labor Standards Act (FLSA).

For those who are eligible for overtime pay, which includes code enforcement officers, you should receive the overtime pay or be able to bank the hours as compensatory time off. Once banked, it is the employee's right to decide when to use the time, but the employer can deny a request to use compensatory time off based on operational necessity.
If the City wants to change work schedules, they must comply with any MOU language or policies on changes to work schedules, which often requires advance notice (for example, two weeks), and may require meeting and conferring with the employee organization first. Also, although the City may be able to change work schedules consistent with the MOU, it cannot change the FLSA-designated work period to avoid paying overtime.

## You've got questions? We have answers!

Review your MOU and policies on flexing, overtime, and work schedules, and contact professional staff if you believe there has been a violation, and you need help enforcing your right to overtime pay. If the City does propose to change work schedules, contact your employee organization, who can request to meet and confer over the City's proposal. You can also contact your department head or Human Resources for confirmation as to whether the City will provide overtime pay for these sweeps.

Question: What are the terms regarding teleworking when there is a written policy in place versus when there is no written policy? For example, who can telework? Who decides? Can we request to telework permanently? Is there any state law information that applies to general law cities? It does not seem like remote work is being approved equally in our workplace.

Answer: Public agencies have a lot of leeway when it comes to teleworking. During the pandemic, all public agencies in California had to temporarily transition all non-essential employees to remote work. Now that the emergency order has been lifted, public agencies are no longer required to provide telework, although many have continued and updated their telework policies ever since.

Other than those public health orders, there is no state or local law that specifically governs teleworking. Instead, remote work is determined by your MOU and employer policy. If there is nothing written, your employer is not required to offer telework. If there is a written policy or directive, review it carefully. Most policies give the employer the ability to decide who can or cannot telework. The policy should identify who gets to make this decision (for example, the department head, in consultation with Human Resources or top management) and based on what criteria (like operational need).
The employer cannot discriminate against employees based on protected categories such as race or gender. Because an employer must reasonably accommodate employees with a disability, and that may include temporary or partial work from home, a coworker may be allowed to work from home for this reason when others in the office are denied telework.
Other than that, if your employer follows the written policy, it probably can decide who teleworks on a case-by-case basis. If your employer offers telework and there is nothing written, your employee
organization can ask HR for clarification on the criteria used in deciding eligibility.

## You've got questions? We have answers!


#### Abstract

Question: I received an email the Thursday before the hurricane was expected to hit that Sunday. It said I am being placed on standby and must be available to respond if called. Do I get standby pay? Our Administrative Services Director said no because I am a disaster service worker. Is that correct? I can see if there was a big earthquake or something unexpected, but if it is something that we know is coming in advance, does that still fall under the disaster service worker? Our regular standby pay is for maintenance staff who rotate standby assignments, and it is stated in our MOU. Those on standby are called out after hours for tree limbs that fall. They get standby pay during their assigned week and overtime pay if called out. Does this apply to me?


Answer: Your Administrative Services Director is correct that you are a disaster service worker. All public employees in California are considered disaster service workers under the California Emergency Services Act. This means you may be required to work outside of normal hours and your normal job duties to assist in an emergency, like a hurricane. Often, there is a public declaration of a citywide emergency first.

The fact that you are a disaster service worker subject to callout in such cases does not normally change how you are paid. In other words, the fact that you could be asked to work outside of normal hours does not mean the employer can put you on standby without compensating you. If the employer is placing restrictions on your off-duty time, such as requiring you to respond in work-ready condition and within a short period of time after getting a call, then you are being placed on standby and you should get standby pay. If you are on standby and get called back to work, and you are eligible for overtime under the FLSA, you should also get overtime pay for all hours worked.
If your MOU provision or standby policy is limited to specific job classifications and your position is not listed, the employer can still ask you to be on standby, but it should first provide notice to the employee organization and an opportunity to negotiate prior to implementing. The Association can propose additional pay for those who are being placed on standby, and for exempt employees when called back to work.

## You've got questions? We have answers!

If the City acts unilaterally and forces you to be on standby without pay, contact your employee organization, who can request to negotiate or evaluate the merits of an unfair practice charge.

Question: The City recently hired a new Director, and ever since, he's been hiring consultants and contractors to assist with the Department's workload. He asked staff to identify our workflow and project management so contractors can assist as needed. It seems our new Director and the City are trying to contract out our jobs. Should I be worried? What can I or the employee organization do to help protect our permanent full-time staff from being contracted out by this new Director? What protections do we have?

Answer: The most immediate step that your employee organization can take is to request a meeting with the City about their plan to use contractors and consultants to perform bargaining-unit work. Your employee organization is entitled to know if the City is only planning to use these contractors for a short period of time, or if it is permanent. Your employee organization should ask for clarity and specificity on what role these contractors and consultants will play in the department, so that there are clear delineations between the work handled by employees, and that handled by outside contractors, if any.

Once it has this information, your employee organization can request to meet and confer with the City over contracting out and a policy governing the use of independent contractors. Securing a written policy with a specific duration and scope over how and when independent contractors are used is an important step in providing job security for City employees. This will help prevent the City from replacing employees with contractors, who are not subject to the pay, benefits, and working conditions of the negotiated MOU.
If the City refuses to provide information or to negotiate, or if it makes clear that it does intend to fill bargaining unit positions with independent contractors, your employee organization has options. The employee organization can file a grievance. This is ordinarily a good initial step before escalating the matter. Some grievance procedures may even provide for an independent arbitrator or hearing officer to issue an advisory or binding decision on the dispute.
Another option could be an unfair practice charge with PERB. This is often called an "erosion-of-the-bargainingunit" claim. PERB can order the City to cease and desist from all contracting out of bargaining unit work until the City exhausts the good-faith bargaining process, including any impasse procedures, such as factfinding.

## You've got questions? We have answers!

The employee organization can help the members in their efforts to take the issue directly to the City Council and push the elected officials to oppose contracting out. Residents are often supportive of staff, and do not want to see a reduction in the quality of City services. Unfortunately, that often turns out to be the case when jobs are contracted out, especially if the City's motivation is cost savings and not because of the specialized nature of the work. Residents do not like giving up control over how core services are performed or delivered.Contact your employee organization first, before going to elected officials or residents, so they can evaluate the best approach. There may be better ways to resolve the staffing need without the permanent loss of bargaining unit jobs.


## Research the opportunity:

- Start by identifying the internal opportunities available within your organization. This can usually be done through your organization's intranet, job boards, or internal communication channels. Look for positions that match your skills, qualifications, and career goals.


## Review the requirements:

- Once you have found an opportunity you are interested in, carefully read the job description and requirements. Understand the qualifications, experience, and skills needed for the role, as well as any specific application or eligibility criteria.


## Prepare your application:

- Update your resume or curriculum vitae (CV) to highlight relevant skills, experiences, and achievements. Customize your resume to align with the requirements of the internal opportunity you are applying for. Pay attention to any specific forms or documents that may be required and gather them in advance.


## 4. Connect with relevant contacts:

- Reach out to the hiring manager or the department offering the internal opportunity. Express your interest, inquire about any additional information or requirements, and ask questions to gain clarity on the application process. Demonstrating your enthusiasm and initiative can make a positive impression.


## Submit your application:

- Follow the specified instructions to submit your application. This may involve submitting your resume, completing an online application form, or providing supporting documents. Ensure that you meet the submission deadline and include all the requested information.


## Prepare for an interview:

- If your application is shortlisted, you may be invited for an interview. Research the role further, practice answering common interview questions, and prepare examples that demonstrate your experience and skills. Be ready to discuss how your current experience as a public sector employee aligns with the new opportunity.


## Attend the interview:

- Show up for the interview on time, dressed professionally, and well-prepared. During the interview, highlight your relevant qualifications, experiences, and skills. Be sure to communicate your enthusiasm for the organization and the opportunity.


## Follow up:

- After the interview, send a thank-you note or email to the interviewer, expressing your appreciation for the opportunity and reiterating your interest in the position. It is also a
- suitable time to ask about the next steps in the selection process.

Remember, the specific application process may vary depending on your organization, so it is always helpful to consult your internal HR department, or any application guidelines provided for detailed instructions. Good luck with your internal opportunity application!

## SCHOLARSHIP

 HELP is dedicated to assisting and promoting our youth and members in our community to reach their highest level of potential. Higher education enables individuals to expand their knowledge and skills and improve one's quality of life. To assist and promote our youth and members reach their full potential, HELP has created our annual Delores Autry West Scholarship. The HELP Scholarship is only available to registered HELP members \& their children. CLICK HERE TO APPLY


## What is the HELP Discount Program?

Your HELP Discount Program is a one-stop-shop for thousahnso exchive Ney Piscounts in mote that 25 different categories. That means there's something for dymerkiounched

## How to Navigate Your Discount Program



## Local Offers

Located in the Quick Links section, Local Offers allow you to use your location to see all of the discounts near you, wherever you are! Discounts can be filtered by category and distance.

## Interests

Let us know what you're interested in so we can ensure you're seeing the perks you'll most enjoy, front and center on your Discount Program Home Page.

## Brands

Looking for something specific? The Brands tab, found in the Quick Links section, is an easy and quick way to search for all the discounts available to you.

## Suggest a Business

Don't see what you're looking for? Head to the Suggest a Business page, found in the upper right-hand corner of your Home Page, to suggest your favorite brands and local spots be added to your Discount Program.

## Need Some Help? Reach Out To Us!

PerkSpot's customer service team works tirelessly to help you access your Discount Program and redeem deals easily. Below are some important details regarding customer service availability.

## Hours

Monday - Friday
9am-6pm

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866-606-6057
```


## Email

cs@perkspot.com

## Support*

support.perkspot.com
'If you've still got some questions, visit support.perkspot.com to submit a request. Our bilingual Customer Service team will reach out and can answer any questions in both English and Spanish.

Ready to save? Head to helplac.perkspot.com to get started!
wwwhelplacorg

## HELP PERKS

## www．helplac．org

## Save with these incredible HELP Membership Perks

Your HELP membership is simply amazing．And in addition to the benefits that are already yours，we have added these HELP Perks with hundreds of merchants and thousands of discounts．Members can access savings at both national and local companies on everyday purchases such as tickets，electronics，apparel，travel and more．HELP members have the opportunity to save，on average，over $\$ 2,000$ per year．HELP Perks can save you enough to pay for your membership for years to come．

RECEIVE EXCLUSIVE DISCOUNTS
Access your members－only discounts in categories such as：

## What Members <br> Are Saying： －New Produc

＂HELP Perks pays for my membership！＂ －Linda S．

＂I received $8 \%$ off my Jerフミr ッ！！？ －Michael W．

I saved $30 \%$ on movie tickets on date night with my husband．－

Janet P．

Finance


Travel


To sign up，simply login at helplac．org，scroll down，and click Membership Discounts Icon．If you don＇t already have an account，follow the simple signup instructions on the screen．

## L. LegalShield ${ }^{\circ}$

## We protect and empower.

## Who We Are

LegalShield has been a pioneer in providing legal plans for more than 48 years, and our mission has been a straightforward, practical approach. In a perfect world, you'd never need a lawyer, but in an unpredictable world it helps to have a team of lawyers on your side. LegalShield has made smart legal coverage simple - in the form of accessible, affordable, full-service coverage.

## A Team Of Lawyers

LegalShield has a network of dedicated law firms in 50 states and all Canadian provinces and territories made up of seasoned lawyers with an average of 22 years' experience. Our Provider Law Firms provide legal protection to over a million members, even in covered emergency situations, 24/7/365 days a year.

## Why LegalShield

People need legal coverage without the complexity because life can be unpredictable and the law can be complicated. LegalShield created a model for legal coverage in which you know exactly what you're getting and precisely how much you're paying for it. Once you sign up, you can sit back, relax, and know you're covered by an entire law firm.

# What Your Legal Plan Covers 

## Advice, Consultation \& Representation

Landlord not treating you fairly or maybe getting the run-around on an insurance claim? Your team of lawyers can help with these services:
Advice
Phone consultations with your law firm for any personal legal matter, even pre-existing matters.

Letters and Phone Calls on Your Behalf
Available at the discretion of your provider lawyer

## Contract and Document Review

Contract/document review up to 15 pages each

## Representation

Representation from law firm of lawyers if you or your spouse are named defendant/respondent in a covered civil action is just another way your legal plan protects you.

| YEAR | PRE-TRIAL TIME | TRIAL TIME | TOTAL |
| :---: | :---: | :---: | :---: |
| 1 | 2.5 | 57.5 | $\mathbf{6 0}$ |
| 2 | 3 | 117 | $\mathbf{1 2 0}$ |
| 3 | 3.5 | 176.5 | $\mathbf{1 8 0}$ |
| 4 | 4 | 236 | $\mathbf{2 4 0}$ |
| 5 | 4.5 | 295.5 | $\mathbf{3 0 0}$ |

## 24/7 Emergency Assistance

 Legal Emergency? Yes, your legal team even services you 24/7/365 days a year in the following emergency situations:- Arrested or detained
- Seriously injured in an auto accident
- Served with a criminal warrant
- State attempts to take your child(ren)


## Family Matters

Relationships can be complicated so let your team of lawyers work out the details.
Uncontested Name Change Assistance* Preparation and if required, representation at the initial hearing by your provider law firm for uncontested name change.

Uncontested Adoption Representation* Representation by your provider law firm for uncontested adoption proceedings

Uncontested Separation/Divorce
Representation*
Representation by your provider law firm for uncontested legal separation, uncontested civil annulment and uncontested divorce proceedings

## Document Preparation

Let your law firm assist with getting your legal paperwork in order before a problem arises. Your membership provides document preparation from a lawyer for:
Standard Will Preparation

- Will preparation/annual reviews and updates
- Living Will
- Health Care Power of Attorney
- Financial Power of Attorney

Residential Loan Document Assistance Mortgage documents (as required of the borrower by the lending institution) prepared by your provider law firm for the purchase of your primary residence

## Traffic

Accidents happen. So do speed traps. Your LegalShield Membership provides lawyer assistance when you are faced with the following situations:
Moving Traffic Assistance

- Non-criminal moving traffic violation assistance
- Motor vehicle-related criminal charge assistance for manslaughter, involuntary manslaughter, negligent homicide or vehicular homicide.
- 2.5 hours to help with driver's license reinstatement
- 2.5 hours to help with property damage collection assistance of $\$ 5,000$ or less per claims
- Available for members with a valid driver's license and driving a non-commercial motor vehicle


## Access LegalShield on the go!

With our smartphone app, members have answers to their questions and access to their plan benefits at the touch of a button. You can even send information to your law firm with features like submit a traffic ticket or start a legal document. The LegalShield app makes it easy to access legal guidance you can trust.
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Apple Inc., registered in the U.S. and other countries. Google Play and the Google Play logo are trademarks of Google Inc.

## IRS

IRS and taxes don't have to be frightening with a team of lawyers on your side.
IRS Audit Assistance

- 1 hour of advice, consultation and assistance when notified of an audit
- 2.5 hours of additional assistance if a settlement is not achieved in the first thirty days
- 46.5 hours of assistance if your case goes to court
- Coverage for this service begins with the tax return due April 15th of the year you enroll


## Additional Benefits

Additional legal coverage needed? Don't worry, your legal membership has that too!
25\% Preferred Member Discount

- $25 \%$ preferred member discount is provided off the provider's standard hourly rate. You can live more and worry less knowing you may continue to use your provider law firm for legal situations that extend beyond what is already outlined. Your law firm will let you know when the 25\% discount applies, so you are never surprised with an unexpected bill.
*These services are available 90 consecutive days from the effective date of your membership. This plan provides personal legal assistance; however plans providing business services are also available.

LegalShield provides access to legal services offered by a network of provider law firms to LegalShield members through membership-based participation. Neither LegalShield nor its officers, employees or sales associates directly or indirectly provide legal services, representation or advice. See a plan contract for specific state of residence for complete terms, coverage, amounts and conditions.

## Legal Plan Covers:

- The member
- The member's spouse/domestic partner
- Never-married dependent children under age 26 living at home
- Dependent children under age 18 for whom the member is legal guardian
- Never married, dependent children who are full-time college students up to age 26
- Physically or mentally disabled children living at home


## Name

## IN NEED OF LEGAL ADVICE?



## Special H E L P Member Discount

 LegalShield + ID Theft \$28.90 ENROLL TODAY CLICK HEREConflict: There's no running, and there's no hiding from it.
People who work together inevitably find themselves engaged in disagreement or conflict, but that's not a bad thing. It's a necessary and generative part of problem-solving and progress.

As government innovation author Nicholas Kittle said in a recent NextGen online training, "If you want to make a meaningful difference, you're going to deal with conflicts."

But you don't have to be either scared of or scary to the people you're dealing with. You can care about your perspective and intention, and also about the colleagues who are on a different page.

## Kittle recommended preparing for a conflict with the following actions:

, Assume positive intent. Remember that you're all there to solve a problem together.
$\checkmark$ Know what kind of communication is appropriate for the situation and among colleagues, constituents and associates.
, Review customer service protocols at your agency.

- Put your armor on. As in, remind yourself of your role in the situation and your level of authority or ability to make decisions and be firm about them.
$\checkmark$ Bring in other impacted parties from your team.
, Adjust your expectations of your audience's understanding of the issue and the information you offer.
- Evaluate your language and see how it can match your audience's interests.


## While working with an opposing side:

- Identify pain points on both sides and establish a clear understanding of what each side cares most about.
- Clarify your intent and the intent of the other side.
- Examine differing agendas.
- Get clear about what you want to accomplish together.
- Clarify the level of urgency and timing of what you will accomplish.
- Revisit your preparation list, especially if the situation gets more difficult.

DO


## DON'T

Interact in person as much as you can.
Lock into the issue.
Tell the truth.
Deescalate and depersonalize.

Handle conflicts via text or email.
Avoid the issue because you disagree.
Sugarcoat bad news.
Make it personal or take it personally.

## How to Resolve <br> Conflict With Empathy

## nextsen <br> 






When you're facing a more intense conflict, there's still things you can do.
Kittle suggested, "If you find yourself having negative thoughts about somebody you're interacting with, or the conflict is starting to escalate, ask yourself, 'Is there something I'm missing here?' Maybe they do have positive intent, and they're just frustrated by the experience they're having."

Use the following categories (the FIRE method) to take notes about what has happened throughout your interactions:

## Facts

## Interpretation

## R <br> Reaction

## E <br> End

Your observations may help you prepare for, conduct or re-begin a difficult conversation, especially after things have become a little heated.

As you work through a conflict, try all the tools above to stay engaged, aligned and helpful. Face the disagreement and tune into the conflict but also demonstrate grace and understanding.

## "Nobody cares how much you know, until they know how much you care."

\author{

- Theodore Roosevelt
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